

MEDICREA INTERNATIONAL

French corporation (Société Anonyme) with share capital of 1,605,306.72 euros
 Registered head office: 5389 Route de Strasbourg - Vancia (69140) RILLIEUX LA PAPE

393 175 807 RCS LYON

Combined General Meeting of Shareholders MAY 11th, 2017

Total number of shares composing the share capital : 10 033 167
 Total number of shares with voting rights : 10 033 067
 Total number of rights (Without treasury shares) : 12 659 986

	Number of shareholders	Number of shares	Quorum	Number of voting rights	% voting rights
Present to the meeting	5	2.293.034	22,85 %	4.047.647	31,97%
Proxies to the President	0	0	0 %	0	0 %
Postal voting forms	27	2.568.507	25,61 %	3.117.320	24,62%
TOTAL	32	4.861.541	48,45%	7.164.967	56,59 %

Results**Ordinary :**

1st resolution : *Ratification of transfer of headquarters*

Voting rights	Non voting rights	For	%	Against	%	Abstentions	%
7 164 967	0	7 164 967	100 %	0	0%	0	0%

Adopted.

2nd resolution : *Appointment of a new Director*

Voting rights	Non voting rights	For	%	Against	%	Abstentions	%
7 164 967	0	6.295.734	87,87 %	869.233	12,13%	0	0%

Adopted.

3rd resolution : *Appointment of an Observer*

Voting rights	Non voting rights	For	%	Against	%	Abstentions	%
7 164 967	0	6.020.186	84%	1.144.781	16%	0	0%

Adopted.

4th resolution : *Powers for formalities*

Voting rights	Non voting rights	For	%	Against	%	Abstentions	%
7 164 967	0	7 164 967	100 %	0	0%	0	0%

Adopted.

Extraordinary resolutions

5th resolution : *Delegation to be granted to the Board of Directors to decide to increase share capital by issuing ordinary shares and/or marketable securities giving access to the Company's capital or entitlement to the allocation of debt securities, retaining pre-emptive rights*

Voting rights	Non voting rights	For	%	Against	%	Abstentions	%
7 164 967	0	5.799.245	80,94 %	1.365.722	19,06%	0	0%

Adopted.

6th resolution : *Delegation to be granted to the Board of Directors to decide to increase share capital by issuing ordinary shares and/or marketable securities giving access to the Company's capital or entitlement to the allocation of debt securities, with removal of pre-emptive rights*

Voting rights	Non voting rights	For	%	Against	%	Abstentions	%
7 164 967	0	5.186.183	72,38%	1.978.784	27,62 %	0	0%

Adopted.

7th resolution : *Authorisation to be granted to the Board of Director to decide to increase share capital by issuing ordinary shares and/or marketable securities giving access to the Company's capital or entitlement to the allocation of debt securities, with removal of pre-emptive rights as part of an offering provided for in paragraph II of article L. 411-2 of the French Monetary and Financial Code*

Voting rights	Non voting rights	For	%	Against	%	Abstentions	%
7 164 967	0	5.523.697	77,10%	1.641.270	22,90 %	0	0%

Adopted.

8th resolution : *Delegation of authority to be granted to the Board of Directors to decide to increase the number of share, securities and/or marketable securities giving access to the Company's capital or entitlement to the allocation of debt securities to be issued in the case of capital increase*

Voting rights	Non voting rights	For	%	Against	%	Abstentions	%
7 164 967	0	5.523.697	77,10%	1.641.270	22,90 %	0	0%

Adopted.

9th resolution : *Authorisation to be granted to the Board of Directors to decide to increase share capital by issuing ordinary shares and/or marketable securities giving access to the Company's capital or entitlement to the allocation of debt securities, with removal of pre-emptive rights under article 225-138 of the French Commercial Code (reserved for a category of entities)*

Voting rights	Non voting rights	For	%	Against	%	Abstentions	%
7 164 967	0	5.523.697	77,10%	1.641.270	22,90 %	0	0%

Adopted.

10th resolution : *Authorisation to be granted to the Board of Director to proceed with a share capital increase reserved for employees of the Company and the companies of its Group*

Voting rights	Non voting rights	For	%	Against	%	Abstentions	%
7.164.967	0	6.524.790	91,06 %	640.177	8,93 %	0	0%

Adopted.

11th resolution : *Removal of pre-emptive rights for Shareholders to the benefit of employees of the Company and companies of its Group*

Voting rights	Non voting rights	For	%	Against	%	Abstentions	%
7.164.967	0	6.524.790	91,06%	640.177	8,93 %	0	0%

Adopted.

12th resolution : Global *Limit of autorisations*

Voting rights	Non voting rights	For	%	Against	%	Abstentions	%
7.164.967	0	7.164.967	100%	0	0%	0	0%

Adopted.